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**Fixed and Floating Rate Term Outstandings (\$m)**

| Coupon       | Maturity    | 13-May-22        | Change on Week | 20-May-22        |
|--------------|-------------|------------------|----------------|------------------|
| 1.50%        | 22/09/2022  | 2,062            | 0              | 2,062            |
| AONIA +34bps | 16/06/2023* | 1,511            | 0              | 1,511            |
| 4.25%        | 20/11/2023  | 1,520            | 0              | 1,520            |
| 2.25%        | 15/08/2024  | 3,128            | 0              | 3,128            |
| 2.75%        | 16/04/2025  | 1,250            | 0              | 1,250            |
| AONIA +17bps | 10/06/2025* | 850              | 0              | 850              |
| 3.00%        | 20/07/2026  | 3,540            | 0              | 3,540            |
| 3.00%        | 20/09/2027  | 1,500            | 0              | 1,500            |
| 3.00%        | 24/05/2028  | 3,040            | 0              | 3,040            |
| 2.75%        | 24/05/2030  | 2,815            | 0              | 2,815            |
| 1.75%        | 24/05/2032  | 2,560            | 0              | 2,560            |
| 1.75%        | 24/05/2034  | 2,000            | 0              | 2,000            |
| 2.00%        | 23/05/2036  | 1,000            | 0              | 1,000            |
| 2.25%        | 24/05/2040* | 998              | 5.2            | 1,003            |
| <b>Total</b> |             | <b>27,773.60</b> | <b>5.2</b>     | <b>27,778.80</b> |

**FYTD Long-Term Bond Issuance - Completed**

| Month        | Coupon    | Maturity  | Volume \$'m  | Method               |
|--------------|-----------|-----------|--------------|----------------------|
| Jul-21       | 2.00%     | 24-May-36 | 1,000        | Syndicated Placement |
| Oct-21       | 3.00%     | 20-Jul-26 | 500          | Syndicated Placement |
| Nov-21       | 2.25%     | 24-May-40 | 15           | Tap                  |
| Dec-21       | 2.75%     | 24-May-30 | 250          | Yieldbroker Tender   |
| Dec-21       | AONIA FRN | 10-Jun-25 | 250          | Tap                  |
| Dec-21       | AONIA FRN | 16-Jun-23 | 250          | Tap                  |
| Jan-22       | 1.75%     | 24-May-34 | 250          | Yieldbroker Tender   |
| Feb-22       | 1.75%     | 24-May-34 | 750          | Syndicated Placement |
| Feb-22       | 2.25%     | 24-May-40 | 30           | Tap                  |
| Mar-22       | AONIA FRN | 10-Jun-25 | 400          | Tap                  |
| Apr-22       | 2.75%     | 24-May-30 | 300          | Yieldbroker Tender   |
| Apr-22       | AONIA FRN | 10-Jun-25 | 100          | Tap                  |
| May-22       | AONIA FRN | 10-Jun-25 | 100          | Tap                  |
| May-22       | 2.25%     | 24-May-40 | 5.2          | Tap                  |
| <b>Total</b> |           |           | <b>4,200</b> |                      |

\* Non-benchmark line

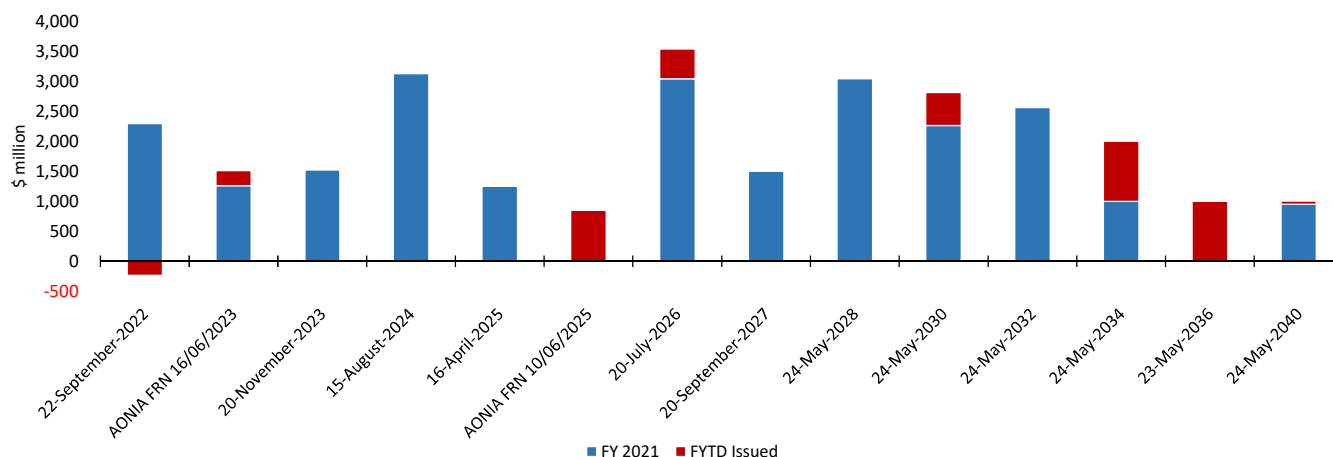
Target cap of \$3.5b in any maturity bucket.

**SAFA's Short Term Outstandings**

|              | Currency  | Outstandings (\$m) |
|--------------|-----------|--------------------|
| PN           | AUD       | 2,370              |
| ECP          | AUD Equiv | 0                  |
| AONIA FRN    | AUD       | 500                |
| <b>Total</b> |           | <b>2,870</b>       |

Indicative AUD Equivalent vs \$2.5b target

**Bonds Outstandings**



| LONG TERM FUNDING        | \$ BILLION  |
|--------------------------|-------------|
| 2021-22 Budget           | 5.75        |
| 2021-22 MYBR             | 3.75        |
| <b>2021-22 Revision*</b> | <b>4.00</b> |
| 2022-23 Projected        | 6.75        |
| 2023-24 Projected        | 6.25        |
| 2024-25 Projected        | 4.50        |

\*Revised due to issuance of the 2023 AONIA in December 2021 that is required to be pre-funded in FY2021-22.

**LINES FOR REVERSE ENQUIRY**

**LINES FOR PUBLIC ISSUANCE CONSIDERATION**

**NOTES**

SA budget due 2 June 2022

For enquiries please contact:

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**LONG TERM FUNDING & ASSET MANAGEMENT**

Davide Caravaglio, Funding and Balance Sheet Manager on (08) 8429 0898

**SHORT TERM FUNDING & CASH MANAGEMENT**

Daphne Zhang, Cash and Liquidity Manager on (08) 8429 0592

**SAFA WILL NOT ACCESS TERM MARKETS FROM COB 20 MAY UNTIL AFTER IT RELEASES ITS 2022-23 FUNDING UPDATE**

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