



**Government of  
South Australia**



**South Australian  
Government Financing  
Authority**  
State Administration Centre  
200 Victoria Square  
Adelaide SA 5000

[www.safa.sa.gov.au](http://www.safa.sa.gov.au)

ABN 75 277 967 856

**SOUTH AUSTRALIAN GOVERNMENT FINANCING AUTHORITY (“SAFA”)**

**5.0% 20 May 2021 Benchmark Bond**

**TERMSHEET – Final**

Issuer	South Australian Government Financing Authority (“SAFA”)
Guarantor	The Treasurer on behalf of the Government of South Australia
Rating	Standard & Poor’s Rating Services: AAA Moody’s Investor Services, Limited: Aaa
Status:	Unsecured and unsubordinated obligations of the issuer
Governing Law	The laws of the State of South Australia
Maturity Date	20 May 2021
Coupon	5.00% per annum to be paid semi-annually on the face value of the bonds (full first coupon)
Interest Payment Dates	20 May and 20 November in each year with the first Interest Payment Date being 20 November 2011 and the last Interest Payment Date being 20 May 2021 as adjusted in accordance with Business Day Convention
Denominations	AUD 1,000
Day Count Fraction	Actual/Actual, RBA Bond Basis
Business Days	Sydney, Adelaide Following Business Day Convention
Initial Pricing Date	30 August 2011
Settlement Date	6 September 2011
Initial Issue Price	99.983

Initial Issue Yield	5.1975
ISIN	AU3SG0000326
Issuing and Paying Agent and Registrar	Link Market Services Incorporated
Form	Inscribed stock of SAFA issued in registered form by entry in a register maintained by the Registrar
Settlement	The Notes will be held within and traded in the Exigo System
Documentation	This Termsheet is subject to and must be read in conjunction with the Information Memorandum
Section 128F Exemption:	The Tranche of Bonds is intended to be issued in a manner satisfying the requirements for exemption from interest withholding tax under Section 128F of the Income Tax Assessment Act (Clth) 1936.
Listing	Unlisted

Important notice: This Term Sheet has been prepared by SAFA for distribution, in conjunction with the Information Memorandum dated 22 March 2011, to prospective professional investors whose ordinary business includes the buying or selling of securities. It should not be distributed to, and is not intended for, any other person.

This Term Sheet is not an offer to sell, or solicitation of an offer to buy the Bonds.

It is a supplement to, and must be read with, the Information Memorandum.

Persons contemplating the purchase of Bonds must make their own decision as to the sufficiency and relevance for their purpose of the information contained herein, and undertake their own independent investigation of the appropriateness of the Bonds for them taking into account their financial and taxation circumstances investment objectives and particular needs and take all appropriate advice from qualified professional persons as they deem necessary.